



WUNDER TERM FINANCING

| PRODUCT TYPE | BORROWER | TERM | INTEREST |
|---|---|-----------------------------------|---|
| Loan Borrower owns the system and claims all incentives | System Owner This can be the host or a 3rd-party ownership entity | 7 Years Fully Amortized | 3-7% Effective APR 8.5% stated interest rate can be driven down by borrower prepayments |

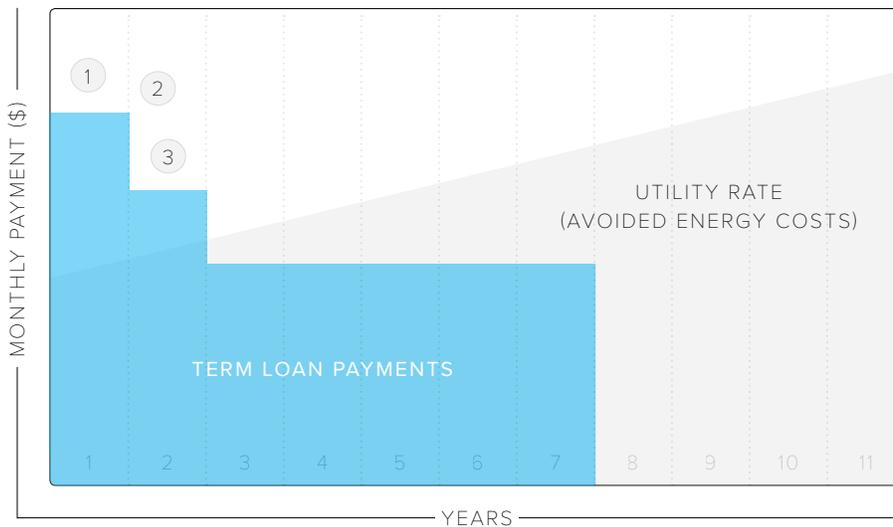
Overview

Businesses looking to go solar have traditionally been presented with two options: pay with cash to purchase the system up front, or find a PPA provider and get locked into a long-term commitment with marginal electricity cost savings. Wunder Capital offers a third, new option: a flexible solar loan that allows for high customer ROI *and* manageable cash flows. And because Wunder exclusively finances solar projects for commercial customers, we're experts at helping businesses improve their bottom line. Exclusive benefits of Wunder loans include:

- **Prepayment Flexibility:** Wunder loans feature no prepayment penalties (and automatically reamortize).
- **No Additional Collateral:** Wunder's loans are non-recourse and require only the solar system as collateral. No all-assets liens, property liens, or personal guarantees are required.
- **Straightforward Process:** Wunder can finance up to 100% of project costs and disburse capital within two weeks of receiving a project application. Term Loans have no Dealer fees or application fees.

Prepayment Flexibility

When you submit a project for financing, Wunder will assess the available benefits and create a "Suggested Financing Plan" that is designed to drive down the effective APR while managing cash flows throughout the loan term.



How prepayments work:

1. System is built, the installer is paid, and billing begins.
2. You receive the benefits of the system (like the ITC and SREC's), and make a prepayment.
3. Your loan is reamortized, reducing future monthly payments and lowering your effective interest rate.

No Additional Collateral

Our “Solar+” underwriting approach starts by assessing the value of the solar system, and *then* the financial stability of the borrower. We won't finance a system that isn't a solid stand-alone investment for you, and we won't require additional assets as collateral to secure your loan.

| | WUNDER | GEN. BIZ LOAN | SBA (7A) LOAN | C-PACE | UTILITY LOAN |
|--------------------|--------|---------------|---------------|--------|--------------|
| PERSONAL GUARANTEE | | • | • | | • |
| ALL-ASSETS LIEN | | • | • | | • |
| PROPERTY LIEN | | | | • | |
| SOLAR PROJECT LIEN | • | | | | • |

Straightforward Process

Not only are Wunder's Term Loans extremely borrower-friendly, our financing process has been developed with speed, ease, and transparency in mind. Here's how it works:

1. Submit a solar loan application to Wunder Capital. We have both an online version, as well as an excel version to make this process easy.
2. Wunder will analyze the project's fundamentals and render a preliminary offer within a few days of receiving all necessary project information. This offer will include an APR and term length.
3. If you accept the terms of Wunder's preliminary offer, we'll complete our project diligence by collecting some additional information and executing a final financing package.

Learn more, or submit an initial project application, at www.WunderCapital.com/apply/long-term. If you'd like to speak with a Wunder representative, email us at Financing@WunderCapital.com to schedule a call.